

**DONATING SHARES/SECURITIES  
TO CHRIST CHURCH BELL'S CORNERS (CCBC)**

**CCBC PARISHIONERS - TAKE NOTE !!!**

- **SECURITIES WHICH HAVE APPRECIATED IN VALUE, GIVEN TO CHARITIES, CONSTITUTE THE BEST TAX ASSISTED GIFTS UNDER THE INCOME TAX ACT!**
- **CHANGES TO THE INCOME TAX ACT, EFFECTIVE SINCE MAY 2, 2006, MAKE IT POSSIBLE FOR YOU TO DONATE/TRANSFER PUBLICLY-LISTED SECURITIES, SUCH AS STOCKS, BONDS AND UNITS OF A MUTUAL FUND TRUST TO CCBC;**
- **YOU RECEIVE A CHARITABLE TAX RECEIPT FOR THE FULL MARKET VALUE OF THE SECURITIES AT THE TIME OF THEIR TRANSFER TO CCBC; AND**
- **YOU REPORT NONE OF THE CAPITAL GAINS, FOR THE SECURITIES TRANSFERRED TO CCBC, ON YOUR TAX RETURN – A WIN-WIN SITUATION!**
- **TO ASSIST YOU IN THIS PROCESS, CCBC HAS PREPARED AN AUTHORIZATION FORM AND GUIDE AVAILABLE FROM CCBC'S OFFICE (613) 829-1826 OR WEBSITE ([www.christchurchbellscorners.ca](http://www.christchurchbellscorners.ca)) ;**
- **A SCOTIAMCLEOD DIRECT INVESTING ACCOUNT HAS BEEN ESTABLISHED TO FACILITATE THE TRANSFER OF YOUR SECURITIES TO CCBC;**
- **ON RECEIPT OF THE SECURITIES, CCBC SENDS YOU A CHARITABLE TAX RECEIPT FOR THEIR FULL MARKET VALUE AT THAT TIME, ARRANGES FOR SCOTIAMCLEOD TO SELL THE SECURITIES AND DEPOSIT THE PROCEEDS TO CCBC'S BANK ACCOUNT; AND, IN DUE COURSE CCBC WILL ALLOCATE AND DISBURSE THE FUNDS IN ACCORD WITH YOUR WISHES;**
- **THE AUTHORIZATION FORM LETS YOU INSTRUCT CCBC AS TO WHAT CCBC PROGRAMS OR PROJECTS YOU WANT THE FUNDS TO SUPPORT AND TO WHAT EXTENT; YOU MAY CHOOSE ONE SPECIAL PROJECT FUND OR SEVERAL; OR, YOU MAY LEAVE SUCH DECISIONS TO CCBC'S DISCRETION;**
- **ALSO, IN YOUR ESTATE PLANNING YOU COULD CONSIDER DONATING SECURITIES TO CCBC IN YOUR WILL; THEREBY REDUCING THE TAX BURDEN ON YOUR ESTATE AND PROVIDING A BEQUEST TO YOUR PARISH CHURCH;**
- **IF YOU HAVE ANY QUESTIONS, PLEASE FEEL FREE TO CONTACT THE CCBC OFFICE (613) 829-1826; OR, THE UNDERSIGNED; OR, ANOTHER PARISHIONER WITH SOME EXPERTISE IN SUCH MATTERS; OR, YOU CAN CONSULT YOUR OWN BROKER OR FINANCIAL ADVISOR.**

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CCBC Financial Auditor/Reviewer**